

ROYAL ORCHID HOTEL LIMITED

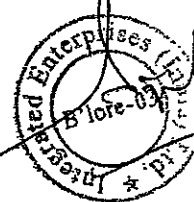
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SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30TH SEPTEMBER 2011

1(a) Statement showing Shareholding Pattern

| Partly paid-up shares  | No of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company   |
|--|------------------------------|---|--|
| Held by promoter/promoter group  | 0                            | 0   | 0  |
| Held by Public   | 0                            | 0   | 0  |
| Total (D)  | 0                            | 0   | 0  |
| Outstanding convertible securities   | No of outstanding securities | As a % of total no. of outstanding Convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                            | 0   | 0  |
| Held by Public   | 0                            | 0   | 0  |
| Total (E)  | 0                            | 0   | 0  |
| Warrants :-  | No of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the Company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  | 0                            | 0   | 0  |
| Held by Public   | 0                            | 0   | 0  |
| Total (F)  | 0                            | 0   | 0  |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities (A + B + C) + (D + E + F) | 27,233,965                   | 0   | 100.00   |

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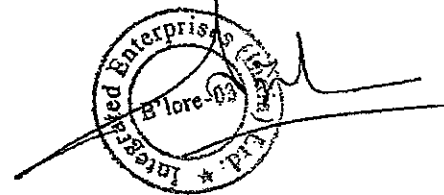
For ROYAL ORCHID HOTELS LIMITED

*B. Chandrasekaran*  
B. CHANDRASEKARAN  
COMPANY SECRETARY

| Category Code | Category of shareholder  | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                      |
|---------------|--|------------------------------|------------------------|--|--|----------------------------|--|----------------------|
|               |  |                              |                        |  | As a percentage of (A+B)(1)                                  | As a percentage of (A+B+C) | Number of shares                       | As a percentage      |
| (I)           | (II)   | (III)                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=(VIII)/(V) *100 |
| (A)           | Shareholding of Promoter and Promoter Group(2)                                     |                              |                        |  |  |                            |  |                      |
| (1)           | Indian   |                              |                        |  |  |                            |  |                      |
| (a)           | Individuals/ Hindu Undivided Family  | 7                            | 13622615               | 13616555                                     | 50.02  | 50.02                      | 295241                                 | 2.17                 |
| (b)           | Central Government/ State Government(s)  | 0                            | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
| (c)           | Bodies Corporate   | 1                            | 5436476                | 5436476                                      | 19.96  | 19.96                      | 0                                      | 0                    |
| (d)           | Financial Institutions/ Banks  |                              | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
| (e)           | Any Other (specify)  |                              | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
|               | Sub-Total (A)(1)   | 8                            | 19059091               | 19053031                                     | 69.98  | 69.98                      | 295241                                 | 1.55                 |
| (2)           | Foreign  |                              |                        |  |  |                            |  |                      |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | 0                            | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
| (b)           | Bodies Corporate   | 0                            | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                    |
| (c)           | Institutions   | 0                            | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
| (d)           | Any Other (specify)  | 0                            | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
|               | Sub-Total (A)(2)   | 0                            | 0                      | 0  | 0.00   | 0                          | 0                                      | 0                    |
|               | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)               | 8                            | 19,059,091             | 19,053,031                                   | 69.98  | 69.98                      | 295,241                                | 1.55                 |
| (B)           | Public shareholding(3)   |                              |                        |  |  |                            |  |                      |
| (1)           | Institutions   |                              |                        |  |  |                            |  |                      |
| (a)           | Mutual Funds/ UTI  | 3                            | 2,419,048              | 2,419,048                                    | 8.88   | 8.88                       | -                                      | -                    |
| (b)           | Financial Institutions/ Banks  | 0                            | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                    |
| (c)           | Central Government/ State Government(s)  | 0                            | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                    |
| (d)           | Venture Capital Funds  | 0                            | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                    |
| (e)           | Insurance Companies  | 0                            | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                    |
| (f)           | Foreign Institutional Investors  |                              |                        |  | 0.00   | 0.00                       | -                                      | -                    |
| (g)           | Foreign Venture Capital Investors  | 0                            | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                    |
| (h)           | Any Other (specify)  |                              |                        |  |  |                            |  |                      |
|               | Sub-Total (B)(1)   | 3                            | 2,419,048              | 2,419,048                                    | 8.88   | 8.88                       | 0                                      | 0                    |
| (2)           | Non-institutions   |                              |                        |  |  |                            |  |                      |
| (a)           | Bodies Corporate   | 367                          | 555,307                | 555,307                                      | 2.04   | 2.04                       | 20689                                  | 3.73                 |
| (b)           | Individuals -  |                              |                        |  |  |                            |  |                      |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 21,846                       | 4,269,068              | 4,202,399                                    | 15.68  | 15.68                      | 32992                                  | 0.77                 |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 33                           | 657,196                | 657,196                                      | 2.41   | 2.41                       | -                                      | -                    |
| (c)           | Foreign OCB Dr   |                              |                        |  | 0.00   | -                          | -                                      | -                    |
|               | Trust  | 1                            | 1                      | 1  | 0.00   | 0.00                       | -                                      | -                    |
|               | NR   | 289                          | 225,183                | 225,183                                      | 0.83   | 0.83                       | -                                      | -                    |
|               | Clearing Member  | 62                           | 48,470                 | 48,470                                       | 0.18   | 0.18                       | -                                      | -                    |
|               | Escrow Account   | 15                           | 601                    | 601  | 0.00   | 0.00                       | -                                      | -                    |
|               | Sub-Total (B)(2)   | 22,613                       | 5,755,826              | 5,689,157                                    | 21.13  | 21.13                      | 53,681                                 | 0.93                 |
|               | Total Public Shareholding (B)= (B)(1)+(B)(2)                                       | 22,616                       | 8,174,874              | 8,108,205                                    | 30.02  | 30.02                      | 53,681                                 | 0.66                 |
|               | TOTAL (A)+(B)  | 22,624                       | 27,233,965             | 27,161,236                                   | 100.00   | 100.00                     | 348,922                                | 1.28                 |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued   | 0                            | 0                      | 0  | 0.00   | 0                          | -                                      | -                    |
| 1             | Held by Promoter/Promber group   |                              |                        |  |  |                            |  |                      |
| 2             | held by Public   |                              |                        |  |  |                            |  |                      |
|               | GRAND TOTAL (A)+(B)+(C)  | 22,624                       | 27,233,965             | 27,161,236                                   | 100.00   | 100.00                     | 348,922                                | 1.28                 |

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For ROYAL ORCHID HOTELS LIMITED

B. CHANDRASEKARAN  
COMPANY SECRETARY



(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder              | Total shares held |                               | Shares pledged or otherwise encumbered |                                |  |
|---------|--------------------------------------|-------------------|-------------------------------|--|--------------------------------|--|
|         |                                      | Number of shares  | As a % of grand total (A+B+C) | Number of shares                       | As a percentage VI=VII/(S)*100 | As a % of grand total (A)+(B)+(C) of sub-clause 1(a) VII |
| 1       | Chandrakamal Baljee                  | 11,893,898        | 43.67                         | 0                                      | 0.00                           | 0.00   |
| 2       | Sunita Baljee                        | 226,260           | 0.83                          | 0                                      | 0.00                           | 0.00   |
| 3       | Arjun Baljee                         | 678,737           | 2.49                          | 295241                                 | 1.55                           | 1.08   |
| 4       | Keshav Baljee                        | 803424            | 2.95                          | 0                                      | 0.00                           | 0.00   |
| 5       | Baljees Hotels & Real Estate Pvt Ltd | 5319411           | 19.53                         | 0                                      | 0.00                           | 0.00   |
| 6       | Sunil Sikka                          | 14236             | 0.05                          | 0                                      | 0.00                           | 0.00   |
| 7       | Indira Sikka                         | 4040              | 0.01                          | 0                                      | 0.00                           | 0.00   |
| 8       | Sangita Puri                         | 2020              | 0.01                          | 0                                      | 0.00                           | 0.00   |
| 9       | Hotel Stay Longer Pvt Ltd.           | 117065            | 0.43                          | 0                                      | 0.00                           | 0.00   |
|         | Total                                | 19,059,091        | 69.98                         | 295241                                 | 1.55                           | 1.08   |

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For ROYAL ORCHID HOTELS LIMITED

*B*  
B. CHANDRASEKARAN  
COMPANY SECRETARY

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|--|------------------|--|
| 1       | SBI MUTUAL FUND-MAGNUM MONTHLY INCOME PLAN | 462078           | 1.70   |
| 2       | SBIMF MAGNUM SECTOR FUND UMBRELLA CONTRA   | 1906970          | 7.00   |
|         | Total                                      | 2369048          | 8.70   |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------|----------------------------|--|
|         |                         |          |                            |  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
|         | NIL   | NIL                       | NIL   | NIL   |

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by "Promoter/Promoter Group are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
|         | NIL                   | NIL   | NIL   | NIL   |

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For **ROYAL ORCHID HOTELS LIMITED**

*B*  
B. CHANDRASEKARAN  
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