

1. Name of Listed Entity: Royal Orchid Hotels Limited
2. Scrip Code/Name of Scrip/Class of Security: ROHLTD
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2016
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |                             |
|--------|--|--------|-----------------------------|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |                             |
| 2      | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | No     |                             |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |                             |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |                             |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Promoter and Promoter Group |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |                             |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |          |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|------------------------------|----------------------------|--|--|---|--|---|---|-------------|----------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                              |                            |  |  |   |  |   | No of Voting Rights   |             |          | Total as a % of (A+B+C) |  |  | No (a)                           | As a % of total Shares held (b) | No (a)  | As a % of total Shares held (b) |   |
|              |                              |                            |  |  |   |  |   | Class eg: X   | Class eg: Y | Total    |                         |  |  |                                  |                                 |   |                                 |   |
| A            | Promoter & Promoter Group    | 7                          | 19273438                                     | 0  | 0   | 19273438                                     | 70.77   | 19273438  | 0           | 19273438 | 70.77                   | 0  | 0  | 268841                           | 1.39                            | 19273438  |                                 |   |
| B            | Public                       | 17243                      | 7960527                                      | 0  | 0   | 7960527                                      | 29.23   | 79605   | 0           | 7960     | 29.23                   | 0  | 0  |                                  |                                 | 7903705   |                                 |   |

|    |                                |       |          |   |   |          |     |          |   |          |     |   |     |   |   |        |     |          |
|----|--------------------------------|-------|----------|---|---|----------|-----|----------|---|----------|-----|---|-----|---|---|--------|-----|----------|
|    |                                |       |          |   |   |          |     | 27       |   | 527      |     |   |     |   |   |        |     |          |
| C  | Non Promoter-Non Public        | 0     | 0        | 0 | 0 | 0        | 0   | 0        | 0 | 0        | 0   | 0 | 0   | 0 | 0 | 0      | 0   | 0        |
| C1 | Shares underlying DRs          | 0     | 0        | 0 | 0 | 0        | 0   | 0        | 0 | 0        | 0   | 0 | 0   | 0 | 0 | 0      | 0   | 0        |
| C2 | Shares held by Employee Trusts | 0     | 0        | 0 | 0 | 0        | 0   | 0        | 0 | 0        | 0   | 0 | 0   | 0 | 0 | 0      | 0   | 0        |
|    | Total                          | 17250 | 27233965 | 0 | 0 | 27233965 | 100 | 27233965 | 0 | 27233965 | 100 | 0 | 100 | 0 | 0 | 268841 | .99 | 27177143 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|   | Category & Name of the Shareholders (I) | PAN (II)   | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII)    |        | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|---|---|------------|---------------------------|--|---------------------------------------|--|--|---|---|---------|----------|--|--|-------------------------------------|--------|---|----------|---|---------------------------------|
|   |   |            |                           |  |                                       |  |  |   | No of Voting Rights   |         |          |  |  | Total as a % of Total Voting rights | No (a) | As a % of total Shares held (b)                         | No (a)   |   | As a % of total shares held (b) |
|   |   |            |                           |  |                                       |  |  |   | Class X   | Class Y | Total    |  |  |                                     |        |   |          |   |                                 |
| 1 | Indian                                  |            | 0                         | 0  | 0                                     | 0  | 0                                      | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0        | 0   | 0                               |
| a | Individuals/Hindu undivided Family      |            | 5                         | 13329412                                     | 0                                     | 0  | 13329412                               | 48.94   | 13329412  | 0       | 13329412 | 48.94  | 0  | 0                                   | 268841 | 2.02  | 13329412 |   |                                 |
|   | Arjun Baljee                            | AITPB9749E |                           | 275193                                       | 0                                     | 0  | 275193                                 | 1.01  | 275193  | 0       | 275193   | 1.01   | 0  | 0                                   | 268841 | 97.69   | 275193   |   |                                 |
|   | Chander Kamal Baljee                    | ACTPB3357L |                           | 12001060                                     | 0                                     | 0  | 12001060                               | 44.07   | 12001060  | 0       | 12001060 | 44.07  | 0  | 0                                   | 0      | 0   | 12001060 |   |                                 |
|   | KESHAV BALJEE                           | AKYPB2322A |                           | 803424                                       | 0                                     | 0  | 803424                                 | 2.95  | 803424  | 0       | 803424   | 2.95   | 0  | 0                                   | 0      | 0   | 803424   |   |                                 |
|   | SUNIL SIKKA                             | AAUPS4596D |                           | 23475  | 0                                     | 0  | 23475                                  | .09   | 23475   | 0       | 23475    | .09  | 0  | 0                                   | 0      | 0   | 23475    |   |                                 |
|   | Sunita Baljee                           | ADSPB5553C |                           | 226260                                       | 0                                     | 0  | 226260                                 | .83   | 226260  | 0       | 226260   | .83  | 0  | 0                                   | 0      | 0   | 226260   |   |                                 |
| b | Central Government/ State Government(s) |            | 0                         | 0  | 0                                     | 0  | 0                                      | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0        | 0   |                                 |
| c | Financial Institutions/ Banks           |            | 0                         | 0  | 0                                     | 0  | 0                                      | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0        | 0   |                                 |
| d | Any Other (specify)                     |            | 2                         | 5944026                                      | 0                                     | 0  | 5944026                                | 21.83   | 5944026   | 0       | 5944026  | 21.83  | 0  | 0                                   | 0      | 0   | 5944026  |   |                                 |
|   | Body Corporate                          |            | 1                         | 5944026                                      | 0                                     | 0  | 5944026                                | 21.83   | 5944026   | 0       | 5944026  | 21.83  | 0  | 0                                   | 0      | 0   | 5944026  |   |                                 |



|    |   |             |       |         |   |   |         |       |         |   |         |       |   |       |   |   |   |   |         |
|----|---|-------------|-------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|---|---|---------|
|    | Institutions/ Banks   |             |       |         |   |   |         |       |         |   |         |       |   |       |   |   |   |   |         |
| g  | Insurance Companies   |             | 2     | 15627   | 0 | 0 | 15627   | .06   | 15627   | 0 | 15627   | .06   | 0 | .06   | 0 | 0 |   |   | 15627   |
| h  | Provident Funds/ Pension Funds  |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |
| i  | Any Other (specify)   |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |
|    | Sub-Total (B)(1)  |             | 2     | 15627   | 0 | 0 | 15627   | .06   | 15627   | 0 | 15627   | .06   | 0 | .06   | 0 | 0 |   |   | 15627   |
| 2  | Central Government/ State Government(s)/ President of India                     |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |
|    | Sub-Total (B)(2)  |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |
| 3  | Non-institutions  |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 | 0 | 0 | 0       |
| a  | Individuals -   |             | 16881 | 6729606 | 0 | 0 | 6729606 | 24.71 | 6729606 | 0 | 6729606 | 24.71 | 0 | 24.71 | 0 | 0 | 0 | 0 | 6672784 |
| i  | Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        |             | 16856 | 4446557 | 0 | 0 | 4446557 | 16.33 | 4446557 | 0 | 4446557 | 16.33 | 0 | 16.33 | 0 | 0 |   |   | 4389735 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |             | 25    | 2283049 | 0 | 0 | 2283049 | 8.38  | 2283049 | 0 | 2283049 | 8.38  | 0 | 8.38  | 0 | 0 |   |   | 2283049 |
|    | ASHISH KACHOLIA   | AADPKO 757F | 0     | 1073587 | 0 | 0 | 1073587 | 3.94  | 1073587 | 0 | 1073587 | 3.94  | 0 | 3.94  | 0 | 0 |   |   | 1073587 |
| b  | NBFCs registered with RBI   |             | 1     | 500     | 0 | 0 | 500     | 0     | 500     | 0 | 500     | 0     | 0 | 0     | 0 | 0 |   |   | 500     |
| c  | Employee Trusts   |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |
| d  | Overseas Depositories (holding DRs) (balancing figure)                          |             | 0     | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |   |   | 0       |
| e  | Any Other (specify)   |             | 359   | 1214794 | 0 | 0 | 1214794 | 4.46  | 1214794 | 0 | 1214794 | 4.46  | 0 | 4.46  | 0 | 0 |   |   | 1214794 |
|    | Sub-Total (B)(3)  |             | 17241 | 7944900 | 0 | 0 | 7944900 | 29.17 | 7944900 | 0 | 7944900 | 29.17 | 0 | 29.17 | 0 | 0 |   |   | 7888078 |
|    | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                             |             | 17243 | 7960527 | 0 | 0 | 7960527 | 29.23 | 7960527 | 0 | 7960527 | 29.23 | 0 | 29.23 | 0 | 0 |   |   | 7903705 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|   | Category & Name of the Shareholders (I)  | PAN (II) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                             | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |
|---|--|----------|--------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|-------|-------------------------------------|--|---|----------------------------------|-----------------------------|---|--|--|
|   |  |          |                          |  |                                       |  |                                       |   | No of Voting Rights   |         |       | Total as a % of Total Voting rights |  |   | No.                              | As a % of total Shares held | No. (Not applicable)                                    | As a % of total shares held (Not applicable) |  |
|   |  |          |                          |  |                                       |  |                                       |   | Class X   | Class Y | Total |                                     |  |   |                                  |                             |   |  |  |
| 1 | Custodian/DR Holder  |          | 0                        | 0  | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0     | 0                                   | 0  | 0   | 0                                |                             |   |  |  |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |          | 0                        | 0  | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0     | 0                                   | 0  | 0   | 0                                |                             |   |  | 0  |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       |          | 0                        | 0  | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0     | 0                                   | 0  | 0   | 0                                | 0                           | 0   |  | 0  |

Table II- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |

Table III- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |
| 15   | 601              |

Table III- Person in Concert

|   |             |              |           |
|---|-------------|--------------|-----------|
| Details of the shareholders acting as persons in Concert including their Shareholding |             |              |           |
| Name of shareholder   | Name of PAC | No. of share | Holding % |