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www.royalorchidhotels.com CIN: L55101KA1986PLC007392 email: investors@royalorchidshotels.com

Date: November 02, 2017

To,
The Manager,
Listing Compliance,
Department of Corporate Services,
BSE Limited,
Floor 25, P. J. Towers,

Dalal Street,

Mumbai - 400 001

BSE Scrip Code: 532699

Dear Sir/Ma'am,

To,
The Manager,
Listing Compliance,
Department of Corporate Services,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)

Mumbai - 400 051

NSE Scrip Symbol: ROHLTD

Subject: Press Release

Please find attached press release in relation to Financial Results for the Second Quarter and Half Year ended 30th September, 2017.

Thanking you

Yours sincerely,

For ROYAL ORCHID HOTELS LIMITED



RANABIR SANYAL

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above



Press Release Royal Orchid Hotels Ltd Q2FY18 Net Profit up 174% at Rs 3.15 crore and EBIDTA up by 53%

BSE Code: 532699
NSE Code: ROHLTD

CORPORATE OFFICE #1, Golf Avenue, Adjoining KGA Golf Course, HAL Airport Road, Bangalore – 560 008, Karnataka

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Adfactors PR +91 9821080048 sanjay.punjabi@adfactorspr.com Mumbai, November 2, 2017: Royal Orchid Hotels Limited, a fast emerging hotel chain operating 5 and 4 star hotels for business and leisure travellers, today reported its second quarter financial results for the quarter ended 30th September 2017.

Highlights of Q2 FY18 v/s Q1 FY18

- Revenue of Rs 27.03 cr in v/s. Rs 24.23 cr
- EBIDTA of Rs 6.38 cr v/s. Rs 4.17 cr
- PAT of Rs 3.15 cr v/s. Rs 1.15 cr
- EPS of Rs 1.16 v/s. EPS of Rs 0.42

Highlights of Q2 FY18 v/s Q2 FY17

- Revenue of Rs 27.03 cr in v/s. Rs 22.24 cr
- EBIDTA of Rs 6.38 cr v/s. Rs 5.14 cr
- PAT of Rs 3.15 cr v/s. Rs 1.89 cr
- EPS of Rs 1.16 v/s. EPS of Rs 0.69

Key Business initiatives

EBIDTA Margin of 24% Q2 FY18 v/s. 23% Q2 FY17

Management Comment

Commenting on the results Mr. Chender Baljee, Chairman & Managing Director said, "On the business front, we are totally focused on our asset light model strategy with addition of 4 new properties in the second quarter of this fiscal year. We seek to maintain an efficient balance sheet with an investment grade credit rating. We will continue with the strategy to increase our presence across country and strengthen our portfolio."

About Royal Orchid & Regenta Hotels:

Royal Orchid Hotels is one of India's fastest growing hotel chains. It primarily operates 5 and 4 star hotels, enabling it to target the discerning business and leisure traveller. It currently operates 47 hotels across India. Promoted by Chender K Baljee, Royal Orchid Hotels has become one of India's most well-known names in hospitality. Royal Orchid is listed in the Bombay & National Stock Exchanges (BSE & NSE) and is governed by an independent board of eminent directors.

The group has bagged many awards which include the: National Tourism Award 2008-09 organized by the Ministry of Tourism, Top 50 Brands for 2014 and 2015 by Paul Writer and most recently in 2016, here are some of the following;

- 1. Ramada Bangalore won the award for the "Best Budget Hotel" for India Travel Awards 2017.
- 2. Regenta Resort Varca- Goa won the "Best Debut Beach Resort" for India Hospitality Award (West & South) 2016.
- 3. Royal Orchid Metropole, Mysore has been Awarded "The Best in Heritage Hotel" Category Tourism Awards 2016 by Federation of Karnataka Chambers of Commerce & Industry (FKCCI), Bengaluru Karnataka.
- 4. Royal Orchid Beach Resort, Goa was awarded for "Best 5 star Fun & Fly Resort and the "Best Food & Bev. Manager in 5 star category (South) Mr. Sujit Kushwaha" by the Goan Hospitality award of Excellence 2016.

Our vision is to be the Preferred Hotel Chain for the discerning Global Traveller.

The brand 'Regenta Hotels' is an upscale arm of the Royal Orchid Hotel group. It is designed for the corporate traveller whose watchword is value and convenience. It is categorized into Regenta, Regenta Central, Regenta Resorts and Regenta Inn.

Forward looking statement

We have disclosed forward-looking information so that investors can comprehend the Company's prospects and make informed investment decisions. This release and other written and oral statements that we make periodically contain such forward-looking statements that set out anticipated results based on the Management's plans and assumptions. We have tried, wherever possible, to qualify such statements by using words such as 'anticipates', 'estimates', 'expects', 'projects', 'intends', 'plans', 'believes' and words and terms of similar substance in connection with any discussion of future operating or financial performance.

We do not guarantee that any forward-looking statement will be realised, although we believe we have been diligent and prudent in our plan and assumptions. The achievement of future results is subject to risk, uncertainties and validity of inaccurate assumptions. Should known or unknown risks or uncertainties materialise, or should underlying assumptions prove inaccurate, our actual results could vary materially from those anticipated, estimated or projected. Investors should bear this in mind as they consider forward-looking statements. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.